



**SINGAPORE** | **14 - 15 SEPTEMBER 2017**

Website: <http://events.gic.com.sg/gicinsights/>



# PROGRAMME

<b>Theme</b>	<b>Asia's Evolving Role in an Uncertain World</b>
<b>Date / Venue</b>	Welcome Dinner: 14 September (Thursday), 6.00 – 9.00pm   Candlenut Restaurant, Dempsey Discussion Forum: 15 September (Friday), 8.15am – 2.00pm   GIC Office, Capital Tower
<b>Dress Code</b>	Business Casual (Tie and/or Formal Suit not required)
<b>Guest Profile</b>	Est. 100 senior global business leaders and investors

## THURSDAY, 14 SEPTEMBER

<b>1800 – 1830</b>	<b>Registration &amp; Networking Drinks at Candlenut Restaurant</b>
<b>1830 – 2100</b>	<b>Welcome Dinner</b>

## FRIDAY, 15 SEPTEMBER

<b>0815 – 0900</b>	<b>Registration (Level 2) &amp; Networking Breakfast (Level 38) at Capital Tower</b>	
<b>0900 – 0910</b>	<b>Welcome Address</b>	<b>Dr Jeffrey Jaensubhakij</b> , GCIO, GIC
<b>0910 – 1010</b>	<b>Panel: Asia's Challenges &amp; Prospects for the Next Decade</b> <i>Asia is facing many headwinds amidst China's lower for longer growth, rising de-globalisation &amp; populism pressures and the disruptive impact of new technologies on jobs. How will the Asian markets, given their different stages of economic development, manage these challenges? What are the risks &amp; opportunities in the next decade?</i>	<b>Panellists</b> <b>Bob Prince</b> , Co-CIO, Bridgewater <b>Leslie Teo</b> , Chief Economist, GIC <b>Weijian Shan</b> , Chairman & CEO, PAG <b>Mingjian Bi</b> , CEO, CICC  <b>Moderator</b> <b>Jeffrey Jaensubhakij</b> , GCIO, GIC
<b>1010 – 1030</b>	<b>Coffee Break</b>	
<b>1030 – 1100</b>	<b>Keynote: Succeeding in a Digital Disruptive World</b> <i>The unprecedented pace of technological change in the last 10 years has been one of the largest area of concern &amp; opportunity for all businesses. The falling cost &amp; accessibility of technology have significantly lowered barriers to innovation. "Disruptors" are reshaping the competitive landscape by targeting existing inefficiencies, creating scalable platforms &amp; challenging legacy business models &amp; mindsets. How should businesses respond to stay ahead in an environment where disruption is the new norm?</i>	<b>Speaker</b> <b>Vikram Pandit</b> , Chairman & CEO, The Orogen Group
<b>1100 – 1150</b>	<b>Artificial Intelligence for Traditional Industries</b> <i>This session will explore how AI can improve or even disrupt enterprise capabilities across many industries. Element AI is pioneering an AI-first world by turning the world's most important AI research into transformative business applications. Co-founded by established entrepreneur Jean-François Gagné and leading AI researcher Yoshua Bengio, Element AI seeks to help bridge the AI needs of traditional businesses via strategic road mapping &amp; ready-to-deploy applications of transfer learning solutions via their AI as a Service (AlaaS) platform. Matt Ocko is the founding partner of Data</i>	<b>Speakers</b> <b>Jean-François Gagné</b> , CEO, Element AI <b>Matt Ocko</b> , Co-Managing Partner & Founder, DCVC  <b>Moderator</b> <b>Jeremy Kranz</b> , Head, Technology Investment Group, GIC

	<i>Collective Venture Capital (DCVC), an early stage venture fund, based in silicon valley. DCVC invests in start-ups that leverage AI &amp; other forms of advanced analytics.</i>	
<b>1150 – 1210</b>	<p><b>Building a Connected World</b></p> <p><i>Aside from being one of the world’s leading smartphone makers, Xiaomi has been building its Mi Ecosystem IoT platform, which is now one of the largest ‘smart’ hardware platform globally with over 60 million ‘connected’ home devices (eg. televisions, air/water purifiers, security cameras, rice cookers, vacuum cleaners, sensors etc). We will explore how Xiaomi is carrying out this strategy &amp; what’s next for them in the IoT world.</i></p>	<p>Speakers <b>Chew Shou Zi</b>, CFO, Xiaomi</p> <p>Moderator <b>Jeremy Kranz</b>, Head, Technology Investment Group, GIC</p>
<b>1210 – 1300</b>	<b>Networking Lunch</b>	
<b>1300 – 1350</b>	<p><b>Panel: A Long-Term Future in an Uncertain World</b></p> <p><i>We are in unprecedented times with very low interest rates and high asset valuations in many key markets globally. In view of increasing global political, economic and social tensions, this fragile environment can be unwound quickly, leaving investors and businesses vulnerable. For our closing panel, we will have four major global long-term capital providers share on how they are preparing their businesses in this highly uncertain and unpredictable world?</i></p>	<p>Panellists <b>Lim Chow Kiat</b>, CEO, GIC <b>Mark Wiseman</b>, Global Head of Active Equities &amp; Chairman of Alternatives, BlackRock <b>David Neal</b>, CEO, Future Fund <b>Yu (Ben) Meng</b>, Deputy CIO, SAFE Investment Center</p> <p>Moderator <b>Sarah Keohane Williamson</b>, CEO, FCLT Global</p>
<b>1350 – 1400</b>	<b>Closing Remarks</b>	<b>Lim Chow Kiat</b> , CEO, GIC

## PARTICIPANT LIST

NO.	ORGANISATION	PARTICIPANT	DESIGNATION
1	Actis	Paul <u>Fletcher</u>	Former Chairman
2	Affinity Equity Partners	KY <u>Tang</u>	Founding Chairman & Managing Partner
3	AIA Group	<u>Ng Keng Hooi</u>	Group Chief Executive & President
4	Alibaba Group	Joseph <u>Tsai</u>	Executive Vice Chairman
5	Alpha Goal International	Justin <u>Leong</u>	Managing Partner & CIO
6	Apax Partners	Andrew <u>Sillitoe</u>	Co-CEO
7	Applied Materials	Russell <u>Tham</u>	President, South East Asia
8	Bandhan Bank	Chandra Shekhar <u>Ghosh</u>	MD & CEO
9	BlackRock	Philipp <u>Hildebrand</u>	Vice Chairman
10	BlackRock	Mark <u>Wiseman</u>	Global Head of Active Equities & Chairman, BlackRock Alternative Investors
11	Blackstone Singapore	Gautam <u>Banerjee</u>	Chairman
12	BNY Mellon	Gerald <u>Hassell</u>	Chairman
13	Bridgewater Associates	Bob <u>Prince</u>	Co-CIO
14	Brigade Enterprises Limited	M R <u>Jaishankar</u>	Chairman & MD
15	British Land	Chris <u>Grigg</u>	CEO
16	Capital First Limited	<u>V Vaidyanathan</u>	Executive Chairman
17	Capital International	Luis <u>Freitas de Oliveira</u>	Partner
18	CapitaLand Limited	<u>Lim Ming Yan</u>	President & Group CEO
19	China International Capital Corporation	Mingjian <u>Bi</u>	CEO
20	Chongbang Group	Henry <u>Cheng</u>	CEO
21	Cinema XXI	Arif <u>Suherman</u>	Executive Director & COO
22	Cinema XXI	Hans <u>Gunadi</u>	President & CEO
23	COFCO Corporation	<u>Zhou Zheng</u>	Vice President
24	Corporate Governance Council	<u>Chew Choon Seng</u>	Chairman
25	CPP Investment Board	Mark <u>Machin</u>	President & CEO
26	Credit Agricole SA	Xavier <u>Musca</u>	Deputy CEO
27	CT Corp	Chairul <u>Tanjung</u>	Chairman
28	CVC Capital Partners	Sigit <u>Prasetya</u>	Managing Partner
29	DBS	Piyush <u>Gupta</u>	Group CEO
30	DBS	Peter <u>Seah</u>	Chairman
31	DCVC	Matt <u>Ocko</u>	Managing Partner
32	Deutsche Bank	John <u>Cryan</u>	CEO
33	Deutsche Boerse AG	Joachim <u>Faber</u>	Chairman of the Supervisory Board
34	Dianrong	Soul <u>Htite</u>	Chairman & Founder
35	Dufry	Juan Carlos <u>Torres</u>	Chairman

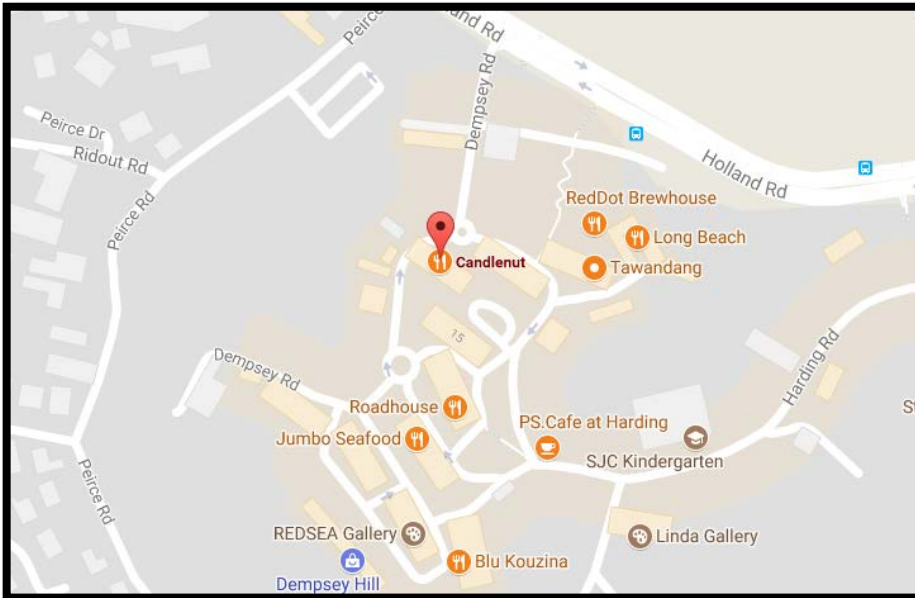
NO.	ORGANISATION	PARTICIPANT	DESIGNATION
36	Dufry	Joaquín <u>Moya-Angeler</u>	Board Member
37	Element AI	Jean-François <u>Gagné</u>	CEO
38	Emirates NBD	Surya <u>Subramanian</u>	Group CFO
39	EY	Max <u>Loh</u>	Managing Director, Asean & Singapore
40	FCLT Global	Sarah Keohane <u>Williamson</u>	CEO
41	Franklin Templeton Investments	Michael <u>Hasenstab</u>	CIO of Global Macro
42	FSN Capital	Knut <u>Kjær</u>	Chairman & Partner
43	Future Fund	David <u>Neal</u>	CEO
44	GLP	Ming <u>Mei</u>	CEO
45	GoldenTree Asset Management	Steven <u>Tananbaum</u>	Managing Partner & CIO
46	Golub Capital	Lawrence E. <u>Golub</u>	CEO
47	Greenko Group	OP <u>Bhatt</u>	Chairman
48	GSA Group	Nick <u>Porter</u>	Chairman
49	H2O Asset Management	Bruno <u>Crastes</u>	CEO
50	Hahn & Co.	Scott <u>Hahn</u>	President & CEO
51	Hellman & Friedman	Brian <u>Powers</u>	Chairman Emeritus
52	Hemisfério Sul Investimentos	Max <u>Lima</u>	Partner
53	Hillhouse Capital Management Limited	Lei <u>Zhang</u>	Founder & Chairman
54	HSBC Holdings	Stuart <u>Gulliver</u>	Group Chief Executive
55	JAB Consumer Fund	Philip <u>von Wulffen</u>	Managing Partner
56	JAB Holding Company	Peter <u>Harf</u>	Senior Partner
57	JP Morgan Asset Management	Chris <u>Willcox</u>	CEO
58	KKR Asia	Ming <u>Lu</u>	Partner
59	KPMG	Andrew <u>Thompson</u>	Head of Deal Advisory Singapore & Head of Private Equity Asia Pacific
60	LGT Capital Partners	Ivan <u>Vercoutère</u>	CIO
61	Lippo Group	James <u>Riady</u>	CEO
62	Maverick Capital	Lee <u>Ainslie</u>	Managing Partner
63	Milken Institute	Michael <u>Klowden</u>	CEO
64	Mizuho Financial Group	Akira <u>Sugano</u>	Deputy President & Executive Officer, Head of Global Corporate Company
65	Monetary Authority of Singapore	Ravi <u>Menon</u>	Managing Director
66	New Zealand Superannuation Fund	Matt <u>Whineray</u>	CIO
67	Norges Bank Investment Management	Sigmund <u>Kyrdalen</u>	Head of Singapore Office
68	Northstar Group	Patrick <u>Walujo</u>	Co-Founder & Managing Partner
69	Northstar Group	Glenn <u>Sugita</u>	Co-Founder & Managing Partner
70	Nuri Holdings	Michelle <u>Liem</u>	Managing Director
71	OCBC Bank	Samuel <u>Tsien</u>	Group CEO
72	OMERS	Michael <u>Latimer</u>	President & CEO
73	PAG	Weijian <u>Shan</u>	Chairman & CEO
74	Partners Group	Kevin <u>Lu</u>	Chairman of Asia
75	PIMCO	Daniel <u>Ivascyn</u>	CIO
76	Prime Minister's Office	<u>Lee Chor Pharn</u>	Principal Strategist, Strategy Group

NO.	ORGANISATION	PARTICIPANT	DESIGNATION
77	PT Pakuwon Jati Tbk	Alexander <u>Tedja</u>	Chairman
78	PT Triputra Agro Persada	Arif <u>Rachmat</u>	Group CEO
79	PwC Singapore	<u>Yeoh Oon Jin</u>	Executive Chairman, Singapore
80	RRJ Capital	Richard <u>Ong</u>	Chairman & CEO
81	RRJ Capital	Charles <u>Ong</u>	Co-Chairman & Co-CEO
82	SAFE Investment Center	Yu (Ben) <u>Meng</u>	Deputy CIO
83	SATS	Euleen <u>Goh</u>	Chairman
84	Sberbank	Herman <u>Gref</u>	CEO & Chairman of the Executive Board
85	Sberbank	Alexander <u>Morozov</u>	Deputy Chairman of the Board
86	SIA Engineering Company	<u>Tang Kin Fei</u>	Deputy Chairman
87	Silversea	Manfredi <u>Lefebvre</u>	Chairman
88	Singapore Exchange	<u>Loh Boon Chye</u>	CEO
89	SM Investments Corporation	Teresita <u>Sy-Coson</u>	Vice Chairperson
90	Southeastern Asset Management	Staley <u>Cates</u>	Vice Chairman
91	Standard Chartered Bank	Bill <u>Winters</u>	Group CEO
92	Standard Life Aberdeen	Martin James <u>Gilbert</u>	Co-Chief Executive
93	State Street	Wai-Kwong <u>Seck</u>	CEO, Asia Pacific
94	Sumitomo Mitsui Banking Corporation	Makoto <u>Takashima</u>	President & CEO
95	Sumitomo Mitsui Trust Bank	Yukihiro <u>Kitano</u>	Representative Director & Deputy President
96	Temasek International	<u>Chia Song Hwee</u>	President & Joint Head, Investment Group
97	Temasek International Advisors	S <u>Dhanabalan</u>	Senior International Advisor
98	The Northern Trust Company	Pete <u>Cherecwich</u>	Executive Vice President
99	The Orogen Group	Vikram <u>Pandit</u>	Chairman & CEO
100	Towerbrook	Simon <u>Palley</u>	Senior Advisor
101	TPG Capital	Timothy <u>Dattels</u>	Co-Managing Partner, Asia
102	TPG Capital	David <u>Bonderman</u>	Chairman & Founding Partner
103	Unite Group	Richard <u>Simpson</u>	Group Property Director
104	United Overseas Bank	<u>Wee Ee Cheong</u>	Deputy Chairman & CEO
105	United Overseas Bank	<u>Hsieh Fu Hua</u>	Chairman
106	Walgreens Boots Alliance	Stefano <u>Pessina</u>	Executive Vice Chairman & CEO
107	Walgreens Boots Alliance	Ornella <u>Barra</u>	Chief Operating Officer
108	Warburg Pincus	Chip <u>Kaye</u>	Co-CEO
109	Wellington Management	Jean <u>Hynes</u>	Managing Partner
110	Xiaomi	<u>Chew Shou Zi</u>	CFO
111	Yunfeng Investment Management	David <u>Yu</u>	Founder & Chairman



## VENUES & LOCATION MAPS

### Welcome Dinner (14 September 2017) – [Candlenut at Dempsey](#)

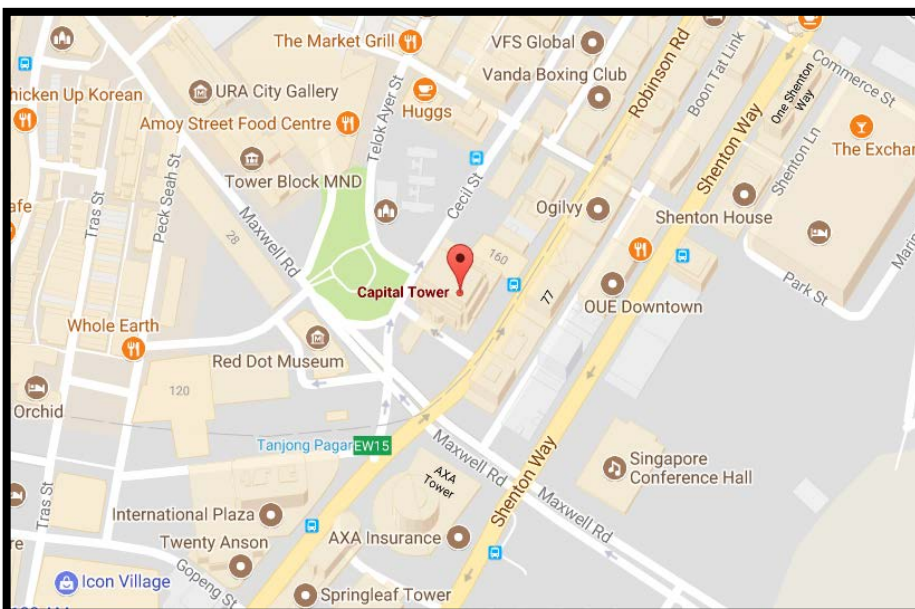


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(local calls)

[http://comodempsey.sg/  
restaurant/candlenut](http://comodempsey.sg/restaurant/candlenut)

### GIC Insights Forum (15 September 2017) – [GIC Head Office at Capital Tower](#)



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<http://www.gic.com.sg/>

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